

WHEAT UTILIZATION



MONTANA
AGRICULTURAL
STATISTICS SERVICE

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1986-90 MARKETING YEARS

Released: February 12, 1992

Montana wheat shipped to out-of-state destinations in the June 1990-May 1991 marketing year amounted to 102.0 million bushels. This is about the same as the previous marketing year when 102.1 million bushels were shipped.

Wheat shipped to the Pacific Northwest (adjusted for unaccounted disappearance) is estimated to be 109.0 million bushels. The amount of Montana wheat milled for flour was 21.0 million bushels, 3.1 million less than last year. Estimated Montana wheat exported from Pacific Northwest ports was 88.0 million bushels, 64 percent of total disposition.

Montana's share of Pacific Northwest exports was 45 percent.

ALL WHEAT: Production, Stocks, and Utilization, By Marketing Years 1986-1990

<u>SUPPLY</u>	<u>1986</u>	<u>1987</u>	<u>1988</u>	<u>1989</u>	<u>1990</u>
	--Million Bushels--				
Beginning stocks ¹	81.1	101.2	89.0	51.1	57.2
Production	<u>138.5</u>	<u>151.2</u>	<u>60.0</u>	<u>145.0</u>	<u>145.9</u>
Total Supply	219.6	252.4	149.0	196.1	203.1
<u>DISPOSITION</u>					
Recorded movement out of state ²	98.2	138.1	74.6	102.1	102.0
Milled for flour in Montana and used for livestock feed ³	8.5	9.0	8.0	9.0	9.0
Used for seed in Montana	4.8	4.6	6.2	5.6	5.0
Unaccounted disappearance (to balance) ⁴	<u>6.9</u>	<u>11.7</u>	<u>9.1</u>	<u>22.2</u>	<u>22.1</u>
Total Disposition	118.4	163.4	97.9	138.9	138.1
Ending Stocks ¹	101.2	89.0	51.1	57.2	65.0

¹ Farm, commercial--June 1 stocks.

² Reported by elevators, licensed truckers and special survey of truck destinations and barge traffic.

³ Utilization for feed--on farms where grown, cattle feeders, feed mills and purchased by other farmers for feed.

⁴ Due to unknowns in components, probably most is unrecorded truck movement.

Funds for wheat utilization and movement were furnished by the Montana Wheat & Barley Committee.

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James K. Sands,
State Statistician

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Sidney W. Lebahn,
Agricultural Statistician

ALL WHEAT: Movement to Pacific Northwest, Utilization, and Exports ¹, By Marketing Years ², 1986-1990

ITEM	1986	1987	1988	1989	1990
	--Million Bushels--				
Beginning Stocks ³	81.1	101.2	89.0	51.1	57.2
Production	138.5	151.2	60.0	145.0	145.9
Ending Stocks	<u>101.2</u>	<u>89.0</u>	<u>51.1</u>	<u>57.2</u>	<u>65.0</u>
Total Disposition ⁴	118.4	163.4	97.9	138.9	138.1
Shipments of wheat into Pacific Northwest ⁵ (adjusted for unaccounted disappearance) ⁵	94.1	137.8	75.8	114.2	109.0
Estimated Montana wheat milled for flour in Pacific Northwest (includes bulger) ⁶	20.0	22.5	21.5	24.1	21.0
Estimated Montana wheat exported from Pacific Northwest ports ⁷	74.1	115.3	54.3	90.1	88.0
Percent of total disposition	63%	71%	55%	65%	64%
Inspected exports of Hard Red Spring, Hard Red Winter and Durum from Pacific Northwest ports	167.8	225.8	193.7	195.0	196.7
Montana exports as percent of total HRS, HRW and Durum exports from Pacific Northwest ports	44%	51%	28%	46%	45%

¹ Pacific Northwest--Oregon and Washington.

² June 1 - May 31.

³ June 1 stocks.

⁴ Beginning stocks plus production minus ending stocks.

⁵ Source: Montana Grain Movement project.

⁶ Total Pacific Northwest wheat millings minus estimated wheat originating from Oregon, Washington or other states.

⁷ Estimated Montana wheat shipped to Pacific Northwest minus estimated Montana wheat milled in Pacific Northwest.

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Montana wheat shipped to the Pacific Northwest (adjusted for unaccounted disappearance) in the June 1991-May 1992 marketing year amounted to 159.5 million bushels. These shipments exceeded the previous year by 46 percent. The estimated amount of Montana wheat milled for flour in the Pacific Northwest was 25 million bushels, 19 percent more than last year.

Estimated Montana wheat exported from Pacific Northwest ports was 134.5 million bushels, 72 percent of total disposition.

Montana's share of wheat exported from Pacific Northwest ports was 62 percent.

ALL WHEAT: Production, Stocks, and Utilization, By Marketing Years 1987-1991

<u>SUPPLY</u>	<u>1987</u>	<u>1988</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>
	--Million Bushels--				
Beginning stocks ^{1/}	101.2	89.0	51.1	57.2	65.0
Production	<u>151.2</u>	<u>60.0</u>	<u>145.0</u>	<u>154.9</u>	<u>159.5</u>
Total Supply	252.4	149.0	196.1	203.1	224.5
<u>DISPOSITION</u>					
Recorded movement out of state ^{2/}	138.1	74.6	102.1	102.0	154.8
Milled for flour in Montana and used for livestock feed ^{3/}	9.0	8.0	9.0	9.0	9.0
Used for seed in Montana	4.6	6.2	5.6	5.0	5.3
Unaccounted disappearance (to balance) ^{4/}	<u>11.7</u>	<u>9.1</u>	<u>22.2</u>	<u>22.1</u>	<u>18.4</u>
Total Disposition	163.4	97.9	138.9	138.1	187.5
Ending Stocks ^{1/}	89.0	51.1	57.2	65.0	37.0

^{1/} Farm, commercial--June 1 stocks.

^{2/} Reported by elevators, licensed truckers and special survey of truck destinations and barge traffic.

^{3/} Utilization for feed--on farms where grown, cattle feeders, feed mills and purchased by other farmers for feed.

^{4/} Due to unknowns in components, probably most is unrecorded truck movement.

Funds for wheat utilization and movement were furnished by the Montana Wheat & Barley Committee.

James K. Sands,
State Statistician

Sidney W. Lebahn,
Agricultural Statistician

ALL WHEAT: Movement to Pacific Northwest, Utilization, & Exports ^{1/}, By Marketing Years ^{2/}, 1987-1991

<u>ITEM</u>	<u>1987</u>	<u>1988</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>
	--Million Bushels--				
Beginning Stocks ^{3/}	101.2	89.0	51.1	57.2	65.0
Production	151.2	60.0	145.0	145.9	159.5
Ending Stocks	<u>89.0</u>	<u>51.1</u>	<u>57.2</u>	<u>65.0</u>	<u>37.0</u>
TOTAL DISPOSITION ^{4/}	163.4	97.9	138.9	138.1	187.5
Shipments of wheat into Pacific Northwest ^{5/} (adjusted for unaccounted disappearance)	137.8	75.8	114.2	109.0	159.5
Estimated Montana wheat milled for flour in Pacific Northwest (includes bulger) ^{6/}	22.5	21.5	24.1	21.0	25.0
Estimated Montana wheat exported from Pacific Northwest port ^{7/}	115.3	54.3	90.1	88.0	134.5
Percent of Disposition	71%	55%	65%	64%	72%
Inspected exports of Hard Red Spring, Hard Red Winter and Durum from Pacific Northwest ports	225.8	193.7	195.0	196.7	216.8
Montana exports as percent of total HRS, HRW and Durum exports from Pacific Northwest ports	51%	28%	46%	45%	62%

^{1/} Pacific Northwest--Oregon and Washington.

^{2/} June 1 - May 31.

^{3/} June 1 stocks.

^{4/} Beginning stocks plus production minus ending stocks.

^{5/} Source: Montana Grain Movement project.

^{6/} Total Pacific Northwest wheat millings minus estimated wheat originating from Oregon, Washington or other states.

^{7/} Estimated Montana wheat shipped to Pacific Northwest minus estimated Montana wheat milled in Pacific Northwest.

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1989-93 MARKETING YEARS

Released: March 1995



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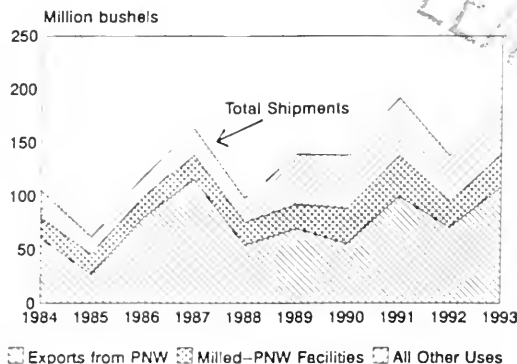
A sharp increase in beginning stocks and production caused Montana's wheat supply for the June 1993-May 1994 marketing year to increase by 37% compared with the previous marketing year. Total supply was 254.7 million bushels for the 1993 marketing year. Total disposition of wheat was 184.2 million bushels compared with 137.4 million bushels a year earlier.

Recorded wheat shipments out of Montana totaled 158.4 million bushels, nearly 48% more than last year. Pacific Northwest shipments accounted for more than 87% of this out of state movement.

Recorded shipments of 138.3 million bushels or 59% of the wheat disposition were sent to the Pacific Northwest. Of this total, 108.3 million bushels were shipped to export destinations while the remaining 30 million bushels were shipped to processing destinations. Shipments to export destinations increased 54% from last year and wheat shipped to processing destinations increased 24%.

Recorded exports of hard red spring, hard red winter, and durum wheat from Pacific ports totaled 108.3 million bushels. Montana's recorded share of those exports was 40%, a 12-point increase over the 1984-1985 marketing year.

Wheat Disposition and Usage
Montana, 1984-1993



Funds for wheat utilization and movement were furnished by the Montana Wheat & Barley Committee.

James K. Sands,
State Statistician

Bill Meyer,
Agricultural Statistician

All Wheat: Supply and Disposition By Marketing Years, Montana, 1989-1993

<u>SUPPLY</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u>
	--Million Bushels--				
Beginning stocks ^{1/}	51.1	57.2	65.0	36.6	48.4
Production	145.0	145.9	163.5	149.2	206.3
Total Supply	196.1	203.1	228.5	185.8	254.7
<u>DISPOSITION</u>					
Recorded movement out of state ^{2/}	99.4	100.4	148.8	107.2	158.4
Used for seed in Montana	5.6	5.0	5.4	5.4	5.6
Residual ^{3/}	33.9	32.7	37.7	24.8	20.2
Total Disposition	138.9	138.1	191.9	137.4	184.2
Pacific Northwest exports as a percent of total disposition	50%	40%	52%	51%	59%
Ending Stocks ^{1/}	57.2	65.0	36.6	48.4	70.5

^{1/} June 1 stocks, All positions.

^{2/} Montana Wheat Movement Project.

^{3/} Used for flour, used for livestock feed, handling losses, and other unaccounted disappearance.

Recorded Wheat Movement by Destination and Marketing Years, Montana, 1989-1993

<u>ITEM</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u>
	--Million Bushels--				
All Destinations	112.2	113.1	161.0	119.4	170.9
Out of Montana	99.4	100.4	148.8	107.2	158.4
Pacific Northwest Destinations	91.9	88.4	136.8	94.7	138.3
Export Destinations	69.5	55.5	99.2	70.3	108.3
Export Facilities	64.6	51.1	91.0	63.4	99.6
Columbia/Snake River Barge System	4.9	4.4	8.2	6.9	8.7
Processing Destinations	22.4	32.9	37.6	24.4	30.0
Interior Oregon & Washington Facilities	19.1	23.6	31.6	20.7	24.4
Mills	3.3	9.3	6.0	3.7	5.6
Non-Pacific Northwest Destinations	7.5	12.0	12.0	12.5	20.1
Montana Destinations	12.8	12.7	12.2	12.2	12.5
Inspected exports of Hard Red Spring, Hard Red Winter, and Durum from Pacific ports ^{1/}	195.0	196.7	218.1	249.0	271.1
Montana recorded exports as percent of total HRS, HRW and Durum exports from Pacific ports	36%	28%	45%	28%	40%

^{1/} California, Oregon, and Washington ports.

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1990-94 MARKETING YEARS

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Although 1994's wheat crop was sharply lower than 1993's record year, large carryover stocks plus 1994 production provided a total supply of 241.1 million bushels, only 5% below 1993. Total wheat disposition was 190.6 million bushels for the 1994 marketing year, the highest since the 1991 and 3% more than last year.

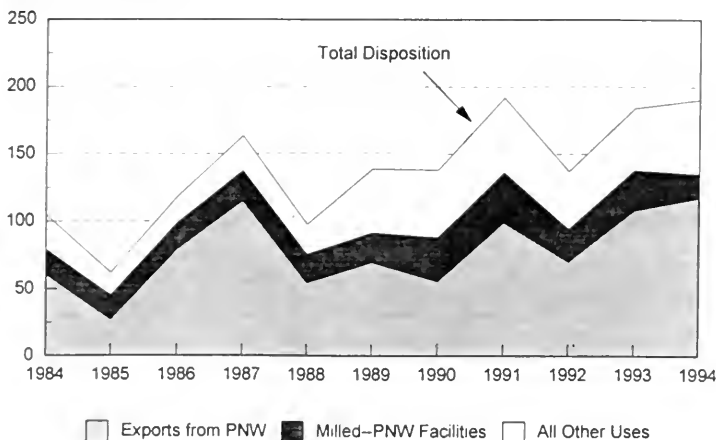
Recorded wheat shipments out of Montana totaled 154.1 million bushels, 3% below a year ago. The Pacific Northwest was the destination of nearly 88% of the wheat shipped out-of-state. The wheat bound for export through the Pacific Northwest ports increased to 117.7 million bushels, up 9 % from last season. Processing destinations in the Pacific Northwest accounted for 17.8 million bushels, down sharply from 30.0 million bushels in 1993.

Inspected exports of hard red spring, hard red winter, and durum wheat from Pacific ports totaled 274.3 million bushels, up slightly from a year ago. Montana's recorded share of those exports was 43%, a 3 point increase from the 1993 marketing year.

Wheat Disposition and Usage

Montana, 1984-1994

Million bushels



Funds for wheat utilization and movement were furnished by the Montana Wheat & Barley Committee.

Peggy Stringer,
State Statistician

Bill Meyer,
Agricultural Statistician

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All Wheat: Supply and Disposition By Marketing Years, Montana, 1990-1994

SUPPLY	1990	1991	1992	1993	1994
	---Million Bushels---				
Beginning stocks ¹	57.2	65.0	36.6	48.4	70.5
Production	145.9	163.5	149.2	206.3	170.6
Total Supply	203.1	228.5	185.8	254.7	241.1
DISPOSITION					
Recorded movement out of state ²	100.4	148.8	107.2	158.4	154.1
Used for seed in Montana	5.0	5.4	5.4	5.6	5.8
Residual ³	32.7	37.7	24.8	20.2	30.7
Total Disposition	138.1	191.9	137.4	184.2	190.6
Pacific Northwest exports as a percent of total disposition	40%	52%	51%	59%	62%
Ending Stocks ¹	65.0	36.6	48.4	70.5	50.5

¹ June 1 stocks, all positions.

² Montana Wheat Movement Project.

³ Used for flour or livestock feed, handling losses, and other unaccounted disappearance.

Recorded Wheat Movement by Destination and Marketing Years, Montana, 1990-1994

ITEM	1990	1991	1992	1993	1994
	--Million Bushels--				
All Destinations	113.1	161.0	119.4	170.9	162.6
Out of Montana	100.4	148.8	107.2	158.4	154.1
Pacific Northwest Destinations	88.4	136.8	94.7	138.3	135.5
Export Destinations	55.5	99.2	70.3	108.3	117.7
Export Facilities	51.1	91.0	63.4	99.6	102.0
Columbia/Snake River Barge System	4.4	8.2	6.9	8.7	15.7
Processing Destinations	32.9	37.6	24.4	30.0	17.8
Interior Oregon & Washington Facilities Mills	23.6 9.3	31.6 6.0	20.7 3.7	24.4 5.6	12.5 5.3
Non-Pacific Northwest Destinations	12.0	12.0	12.5	20.1	18.6
Montana Destinations	12.7	12.2	12.2	12.5	8.5
Inspected exports of Hard Red Spring, Hard Red Winter and Durum from Pacific ports ¹	196.7	218.1	249.0	271.4	274.3
Montana recorded exports as percent of total Hard Red Spring, Hard Red Winter and Durum exports from Pacific ports	28%	45%	28%	40%	43%

¹ California, Oregon, and Washington ports.

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1992-96 MARKETING YEARS

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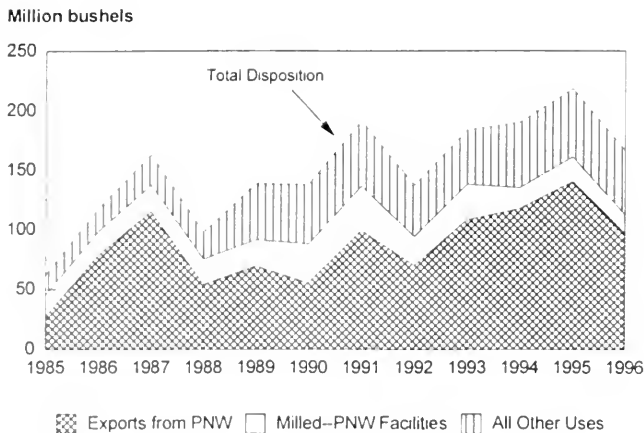
The smallest carryover stocks level since 1974 and a much smaller all wheat crop resulted in total wheat supply for the 1996-1997 marketing year dropping 17 percent. Total all wheat supply was 204.5 million bushels. Total disposition, at 167.3 million bushels, fell 24 percent from the previous marketing year. Ending stocks, at 37.2 million bushels, were up 35 percent from the previous year, but still 20 percent below the 5 year average.

Shipments out of state, at 137.4 million bushels, were down 32 percent from the same period a year ago. Shipments to the Pacific Northwest totaled 113.1 million bushels, or 82 percent of the total shipped out of state. Pacific Northwest export destinations accounted for 97.4 million bushels, while Pacific Northwest processing terminals accounted for 15.7 million bushels.

Inspected exports of hard red winter, hard red spring, and durum wheat from Pacific ports were 210.6 million bushels, down 13 percent from the previous year. Montana's recorded share of those exports was 46% down 5 points from the 95-96 marketing year.

Wheat Disposition and Usage

Montana, 1985-1996



Funds for wheat utilization and movement were furnished by the Montana Wheat & Barley Committee.

Peggy Stringer,
State Statistician

Bill Meyer,
Agricultural Statistician

ALL WHEAT: Supply and Disposition By Marketing Year, Montana, 1992-1996

ALL WHEAT: Supply and Disposition By Marketing Year, Montana, 1992-1995						
	1992	1993	1994	1995	1996	96/95
	Million Bushels					
SUPPLY						
Beginning Stocks 1/	36.6	48.4	70.5	50.5	27.5	54%
Production	149.2	206.3	170.6	195.8	177.0	
Total Supply	185.8	254.7	241.1	246.3	204.5	
DISPOSITION						
Recorded movement out of state 2/	107.2	158.4	154.1	201.3	137.4	68%
Used for seed in Montana	5.8	5.9	6.1	7.0	6.7	96%
Residual 3/	24.4	19.9	30.4	10.5	23.2	221%
Total Disposition	137.4	184.2	190.6	218.8	167.3	76%
Pacific Northwest exports as a percent of total disposition	51%	59%	62%	64%	58%	
Ending Stocks 1/	48.4	70.5	50.5	27.5	37.2	135%
1/ June 1 stocks, All Positions						
2/ Montana Wheat Movement Project						
3/ Used for flour, used for livestock feed, handling losses, and other unaccounted disappearance.						

ALL WHEAT: Recorded Movement by Destination & Marketing Years, Montana, 1991-1995

ITEM	1992	1993	1994	1995	1996	96/95
	Million Bushels					
All Destinations	119.4	170.9	162.6	211.3	147.8	70%
Out of Montana	107.2	158.4	154.1	201.3	137.4	68%
Pacific Northwest Destinations	94.7	138.3	135.6	161.6	113.1	70%
Export Destinations	70.3	108.3	117.8	140.4	97.4	69%
Export Facilities	63.4	99.6	102.0	131.4	91.5	70%
Columbia/Snake River Barge System	6.9	8.7	15.8	9.0	5.9	66%
Processing Destinations	24.4	30.0	17.8	21.2	15.7	74%
Interior Oregon & Washington Facilities	20.7	24.4	12.5	11.9	8.9	75%
Mills	3.7	5.6	5.3	9.3	6.8	73%
Non-Pacific Northwest Destinations	12.5	20.1	18.5	39.7	24.3	61%
Montana Destinations	12.2	12.5	8.5	10.0	10.4	104%
Inspected exports of Hard Red Spring, Hard Red Winter and Durum from Pacific ports ^{1/}	249.0	271.4	274.3	274.5	210.6	77%
Montana recorded exports as percent of total Hard Red Spring, Hard Red Winter and Durum exports from Pacific ports	28%	40%	43%	51%	46%	

^{1/} California, Oregon, and Washington ports.

PLEASE NOTE: Funding for the above statistics was provided by the Montana Wheat & Barley Committee.

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1993-97 MARKETING YEARS

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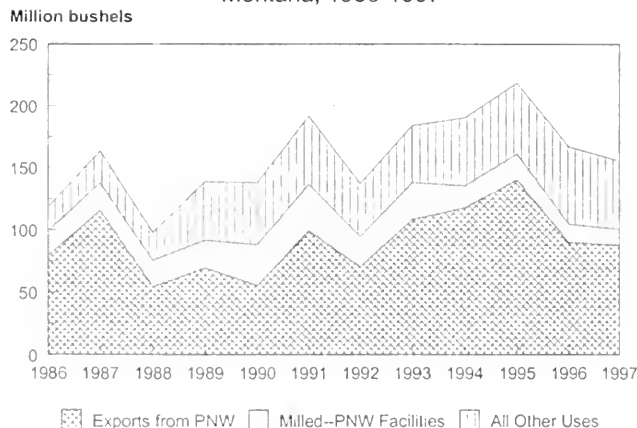
The large 1997 wheat crop plus carryover stocks from the previous year created the 1997-98 marketing year total supply of 222.8 million bushels, 9 percent higher than a year earlier, but 10 percent lower than the 1995-96 marketing year. The 1996-97 marketing year total supply was the smallest since 1974. Total disposition of 155.8 million bushels was 7 percent lower than the previous marketing year. Ending stocks of 67.0 million bushels were 80 percent above last year and at the highest since 1993-94 marketing year.

Shipments out of state, at 124.0 million bushels, were down 3 percent from the last marketing year. Shipments to the Pacific Northwest totaled 100.8 million bushels, 4 percent lower than the previous year, and accounted for 81 percent of the total shipped out of state. Pacific Northwest export destinations accounted for 88.0 million bushels, while Pacific Northwest processing terminals accounted for 12.8 million bushels.

Inspected exports of hard red winter, hard red spring, and durum wheat from Pacific ports were 195.5 million bushels, down 7 percent from the previous year. Montana's recorded share of those exports was 45 percent, up two percentage points from the 1996-97 marketing year.

Wheat Disposition and Usage

Montana, 1986-1997



Funds for wheat utilization and movement were furnished by the Montana Wheat & Barley Committee.

Peggy Stringer,
State Statistician

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Steve Sakry,
Agricultural Statistician

ITEM	1993	1994	1995	1996	1997	97/96
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^{1/} California, Oregon, and Washington ports.

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PLEASE NOTE: Funding for the above statistics was provided by the Montana Wheat & Barley Committee.



1994-98 MARKETING YEARS

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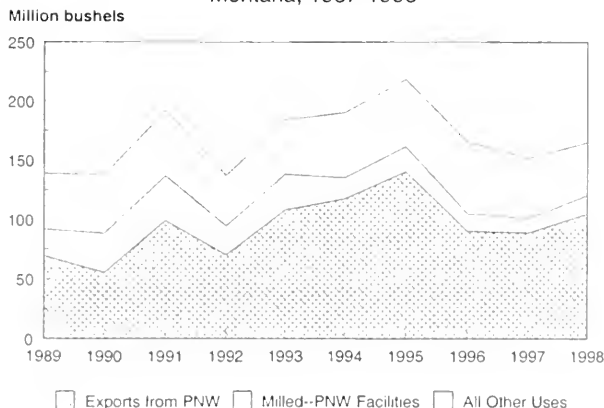
The 1998-99 marketing year total supply was 235.8 million bushels, 8 percent higher than a year earlier, and 16 percent above the small 1996-97 marketing year. Total supply is calculated by adding 1998 all wheat production to June 1998 all wheat stocks. Total disposition of 165.2 million bushels was 9 percent more than quantity marketed during the 1997-98 marketing year. Ending stocks of 70.6 million bushels were 5 percent above last year and at the highest carryover stocks since 1988-89 marketing year. Wheat utilization reports are assembled from Grain Movement Reports and Grain Market News by the Montana Agriculture Statistics Service. Funding was provided by the Montana Wheat and Barley Committee.

Montana shipped 139.4 million bushels out of state during the 1998-99 marketing year, 13 percent more than moved during the same period last year. Shipments to the Pacific Northwest totaled 120.5 million bushels, 20 percent more than the 1997-98 season, and accounted for 86 percent of the wheat shipped out of state. Pacific Northwest export destinations accounted for 105.0 million bushels, while Pacific Northwest processing terminals accounted for 15.5 million bushels.

Inspected exports of hard red winter, hard red spring, hard white, and durum wheat from Pacific ports were 227.0 million bushels, up 16 percent from the previous year. Montana's recorded share of those exports was 46 percent, up one point from the 1997-98 marketing year, and the highest percentage since 1995.

Wheat Disposition and Usage

Montana, 1987-1998



Funds for wheat utilization and movement were furnished by the Montana Wheat & Barley Committee.

Peggy Stringer,
State Statistician

Steve Sakry,
Agricultural Statistician

ALL WHEAT: Supply and Disposition By Marketing Year, Montana, 1994-1998

	1994	1995	1996	1997	1998	98/97
Million Bushels						
SUPPLY						
Beginning Stocks 1/	70.5	50.5	27.5	37.2	67.0	180%
Production	170.6	195.8	175.0	181.5	168.8	93%
Total Supply	241.1	246.3	202.5	218.7	235.8	108%
DISPOSITION						
Recorded movement out of state 2/	154.1	201.3	127.7	123.0	139.4	113%
Used for seed in Montana	6.1	7.0	6.6	6.1	6.1	100%
Residual 3/	30.4	10.5	31.0	22.7	19.7	87%
Total Disposition	190.6	218.8	165.3	151.7	165.2	109%
Pacific Northwest exports as a percent of total disposition	62%	64%	55%	59%	64%	
Ending Stocks 1/	50.5	27.5	37.2	67.0	70.6	105%
1/ June 1 stocks, All Positions						
2/ Montana Wheat Movement Project						
3/ Used for flour, used for livestock feed, handling losses, and other unaccounted disappearance.						

ALL WHEAT: Recorded Movement by Destination & Marketing Years, Montana, 1994-1998

ITEM	1994	1995	1996	1997	1998	98/97
Million Bushels						
All Destinations	162.6	211.3	137.1	133.0	150.9	113%
Out of Montana	154.1	201.3	127.7	123.0	139.4	113%
Pacific Northwest Destinations	135.5	161.7	105.0	100.6	120.5	120%
Export Destinations	117.8	140.5	90.2	88.8	105.0	118%
Export Facilities	102.0	131.5	84.8	82.6	99.9	121%
Columbia/Snake River Barge System	15.7	9.0	5.4	6.2	5.1	82%
Processing Destinations	17.8	21.2	14.8	11.8	15.5	131%
Interior Oregon & Washington Facilities	12.5	11.9	8.4	6.3	8.6	137%
Mills	5.3	9.3	6.4	5.5	6.9	125%
Non-Pacific Northwest Destinations	18.6	39.6	22.7	22.4	18.9	84%
Montana Destinations	8.5	10.0	9.4	10.0	11.5	115%
Inspected exports of Hard Red Spring, Hard Red Winter and Durum from Pacific ports ^{1/}	274.3	274.5	210.6	195.5	227.0	116%
Montana recorded exports as percent of total Hard Red Spring, Hard Red Winter and Durum exports from Pacific ports	43%	51%	43%	45%	46%	

^{1/} California, Oregon, and Washington ports.

PLEASE NOTE: Funding for the above statistics was provided by the Montana Wheat & Barley Committee.

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1995-1999

UTILIZATION

1995-1999 MARKETING YEARS

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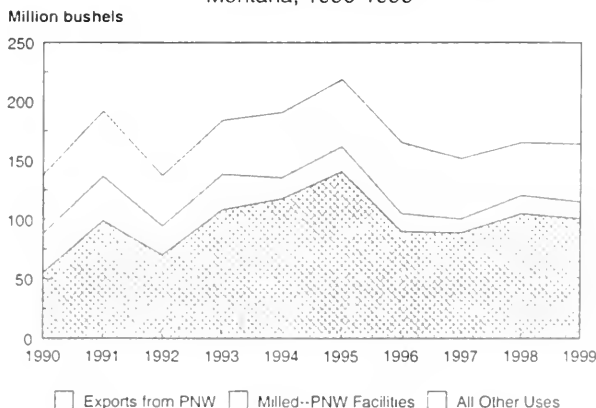
The 1999-2000 marketing year total supply was 224.9 million bushels, 5 percent lower than a year earlier, but 11 percent above the small 1996-97 marketing year. Total supply is calculated by adding 1999 all wheat production to June 1999 all wheat stocks. Total disposition of 164.1 million bushels was 1 percent less than the quantity marketed during the 1998-99 marketing year. Ending stocks of 60.9 million bushels were 14 percent less than last year and at the lowest carryover stocks since 1996-97 marketing year. Wheat utilization reports are assembled from Grain Movement Reports and Grain Market News by the Montana Agriculture Statistics Service. Funding was provided by the Montana Wheat and Barley Committee.

Montana shipped 148.3 million bushels out of state during the 1999-00 marketing year, 6 percent more than moved during the same period last year. Shipments to the Pacific Northwest totaled 115.0 million bushels, 5 percent less than the 1998-99 season, and accounted for 78 percent of the wheat shipped out of state. Pacific Northwest export destinations accounted for 100.8 million bushels, while Pacific Northwest processing terminals accounted for 14.3 million bushels.

Inspected exports of hard red winter, hard red spring, hard white, and durum wheat from Pacific ports were 207.4 million bushels, down 9 percent from the previous year. Montana's recorded share of those exports was 49 percent, 3 percent higher than the 1998-99 marketing year and the highest percentage since 1995.

Wheat Disposition and Usage

Montana, 1990-1999



Peggy Stringer,
State Statistician

Dann Jantz,
Agricultural Statistician

Funds for wheat utilization and movement were furnished by the Montana Wheat & Barley Committee.

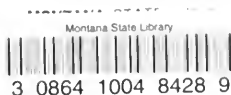
(c)

1/ June 1 stocks, All Positions
2/ Montana Wheat Movement Project

ALL WHEAT: Recorded Movement by Destination & Marketing Years, Montana, 1995-19991/ California, Oregon, and Washington ports.

PLEASE NOTE: Funding for the above statistics was provided by the Montana Wheat & Barley Committee.

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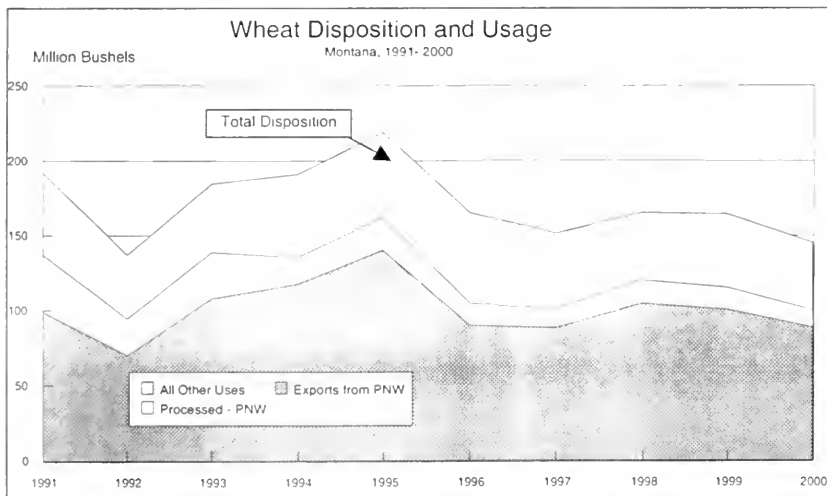
1996-2000 MARKETING YEARS

Released: October 1, 2001

The June 2000 - May 2001 marketing year total supply was 196.1 million bushels, 13 percent lower than a year earlier, and 17 percent below the 1998-99 marketing year. Total supply is calculated by adding 2000 all wheat production to June 2000 all wheat stocks. Total disposition of 144.7 million bushels was 12 percent less than the quantity marketed during the 1999-2000 marketing year. Ending stocks of 51.4 million bushels were 16 percent less than last year and at the lowest carryover stocks since 1996-97 marketing year. Wheat utilization reports are assembled from Grain Movement Reports and Grain Market News data by the Montana Agriculture Statistics Service. Funding was provided by the Montana Wheat and Barley Committee

Montana shipped 133.0 million bushels out of state during the 2000- 2001 marketing year, 10 percent less than moved during the same period last year. Shipments to the Pacific Northwest totaled 99.8 million bushels, 13 percent less than the 1999- 2000 season, and accounted for 75 percent of the wheat shipped out of state. Pacific Northwest export destinations accounted for 88.8 million bushels, while Pacific Northwest processing terminals accounted for 11.0 million bushels.

Inspected exports of hard red winter, hard red spring, hard white, and durum wheat from Pacific ports were 204.4 million bushels, down 1 percent from the previous year. Montana's recorded share of those exports was 43 percent, 6 points below the 1999-2000 marketing year and the lowest percentage since 1996.



Peggy Stringer,
State Statistician

Thomas Chard,
Agricultural Statistician

ALL WHEAT: Sup

June 1 stocks, All Positions

2/ Montana Wheat Movement Project

3/ Used for flour, used for livestock feed, handling losses, and other unaccounted disappearance.

ALL WHEAT: Recorded Movement by Destination & Marketing Years, Montana, 1996-2000

ITEM	1996	1997	1998	1999	2000	00/99
	Million Bushels					Percent
All Destinations	137.1	133.0	150.9	164.2	152.3	93
Out of Montana	127.7	123.0	139.4	148.6	133.0	90
Pacific Northwest Destinations	105.0	100.6	120.5	115.1	99.8	87
Export Destinations	90.2	88.8	105.0	100.7	88.8	88
Export Facilities	84.8	82.6	99.9	93.9	82.7	88
Columbia/Snake River Barge System	5.4	6.2	5.2	6.8	6.1	90
Processing Destinations	14.8	11.8	15.5	14.4	11.0	76
Interior Oregon & Washington Facilities	8.4	6.3	8.6	8.4	5.5	65
Mills	6.4	5.5	6.9	6.0	5.5	92
Non-Pacific Northwest Destinations	22.7	22.4	18.9	33.5	33.2	99
Montana Destinations	9.4	10.0	11.5	15.6	19.3	124
Inspected exports of Hard Red Spring, Hard Red Winter, Hard White, and Durum - Pacific ports 1/	210.6	195.5	227.0	207.4	204.4	99
Montana recorded exports as percent of total Hard Red Spring, Hard Red Winter, Hard White and Durum exports from Pacific ports	43%	45%	46%	49%	43%	

California, Oregon, and Washington ports.

PLEASE NOTE: Funding for the above statistics was provided by the Montana Wheat & Barley Committee.

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1997-2001



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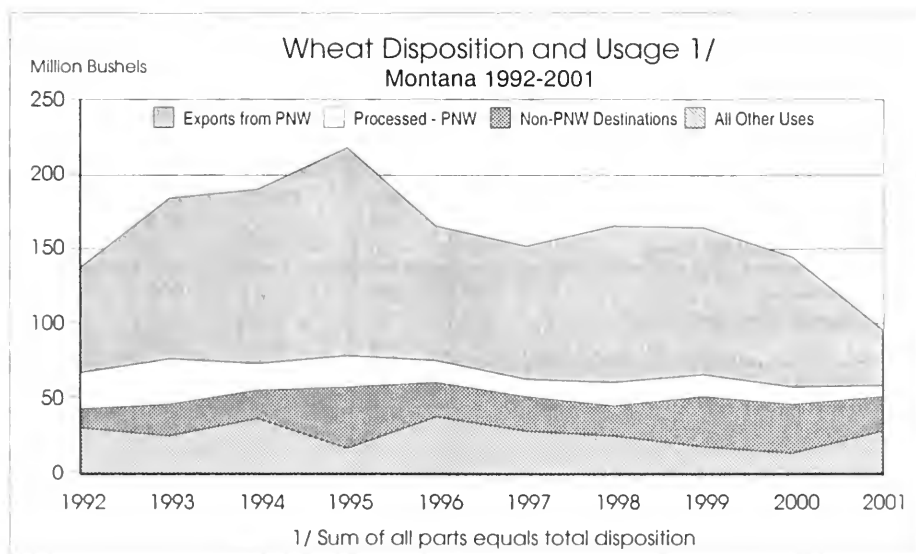
1997-2001 MARKETING YEARS

Released: September 17, 2002

The June 2000 - May 2001 marketing year total wheat supply was 148.0 million bushels, 25 percent lower than a year earlier, and 34 percent below the 1998-99 marketing year. Total supply is calculated by adding 2001 all wheat production to June 2000 all wheat stocks. Total disposition of 95.7 million bushels was 34 percent less than the quantity marketed during the 1999-2000 marketing year. Ending stocks of 52.3 million bushels were 2 percent more than last year. Wheat utilization reports are assembled from Grain Movement Reports and Grain Market News data by the Montana Agriculture Statistics Service. Funding was provided by the Montana Wheat and Barley Committee

Montana shipped 67.7 million bushels out of state during the 2000 - 2001 marketing year, 48 percent less than moved during the same period last year. Shipments to the Pacific Northwest totaled 44.8 million bushels, 49 percent less than the 1999 - 2000 season, and accounted for 66 percent of the wheat shipped out of state. Pacific Northwest export facilities accounted for 34.7 million bushels, while Pacific Northwest processing terminals accounted for 7.6 million bushels.

Inspected exports of hard red winter, hard red spring, hard white, and durum wheat from Pacific ports were 195.5 million bushels, down 4 percent from the previous year. Montana's recorded share of those exports was 19 percent, 24 points below the 1999-2000 marketing year.



Peggy Stringer,
State Statistician

Thomas Chard,
Agricultural Statistician

Funds for wheat utilization and movement were furnished by the Montana Wheat & Barley Committee.

ALL WHEAT: Supply and Disposition By Marketing Year, Montana, 1997-2001

	1997	1998	1999	2000	2001	2001/2000
	Million Bushels					Percent
SUPPLY						
Beginning Stocks 1/	37.2	67.0	70.6	60.9	51.4	84
Production	181.5	168.8	154.3	135.2	96.6	71
Total Supply	218.7	235.8	224.9	196.1	148.0	75
DISPOSITION						
Recorded movement out of state 2/	123.0	139.4	145.5	131.0	67.7	52
Used for seed in Montana	6.1	6.1	5.7	5.8	6.2	107
Residual 3/	22.6	19.7	12.9	8.0	21.9	274
Total Disposition	151.7	165.2	164.0	144.7	95.7	66
Pacific Northwest exports as a percent of total disposition	59%	64%	60%	60%	39%	
Ending Stocks 1/	67.0	70.6	60.9	51.4	52.3	102
1/ June 1 stocks, All Positions						
2/ Montana Wheat Movement Project						
3/ Used for flour, used for livestock feed, handling losses, and other unaccounted disappearance.						

ALL WHEAT: Recorded Movement by Destination & Marketing Years, Montana, 1997-2001

ITEM	1997	1998	1999	2000	2001	2001/2000
	Million Bushels					Percent
All Destinations	133.0	150.9	160.9	149.9	83.7	56
Out of Montana	123.0	139.4	145.5	131.0	67.7	52
Pacific Northwest Destinations	100.6	120.4	112.5	98.2	44.8	51
Export Destinations	88.8	105.0	98.3	87.3	37.1	42
Export Facilities	82.6	99.8	91.8	81.5	34.7	43
Columbia/Snake River Barge System	6.2	5.2	6.5	5.8	2.4	41
Processing Destinations	11.8	15.5	14.2	10.8	7.6	70
Interior Oregon & Washington Facilities	6.3	8.6	8.2	5.4	2.2	41
Mills	5.5	6.9	6.0	5.5	5.4	98
Non-Pacific Northwest Destinations	22.4	18.9	32.9	32.8	22.9	70
Montana Destinations	10.0	11.5	15.4	18.9	16.0	85
Inspected exports of Hard Red Spring, Hard Red Winter, Hard White, and Durum - Pacific ports 1/	195.5	227.0	207.4	204.4	195.5	96
Montana recorded exports as percent of total Hard Red Spring, Hard Red Winter, Hard White and Durum exports from Pacific ports	45%	46%	47%	43%	19%	

1/ California, Oregon, and Washington ports.

PLEASE NOTE: Funding for the above statistics was provided by the Montana Wheat & Barley Committee.



1998-2002 MARKETING YEARS

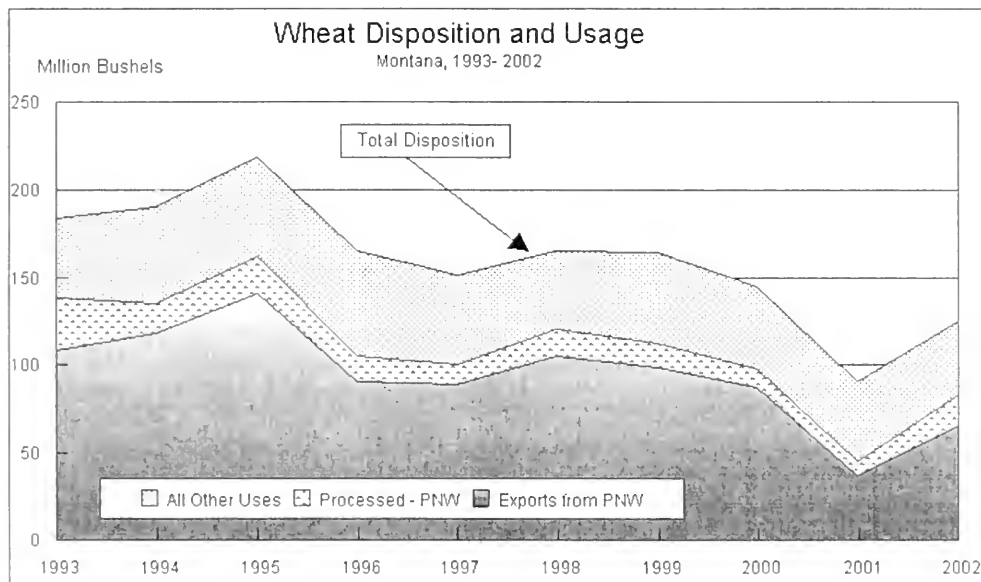
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MONTANA
1998-2002

The June 2001 - May 2002 marketing year total wheat supply was 167.2 million bushels, 13 percent more than a year earlier, but 15 percent below the 1999-00 marketing year. Total supply is calculated by adding 2002 all wheat production to June 2002 all wheat stocks. Total disposition of 125.6 million bushels was 38 percent more than the quantity marketed during the 2000-2001 marketing year. Ending stocks of 41.6 million bushels were 27 percent less than last year. Wheat utilization reports are assembled from Grain Movement Reports and Grain Market News data by the Montana Agriculture Statistics Service. Funding was provided by the Montana Wheat and Barley Committee.

Montana shipped 115.0 million bushels out of state during the 2001 - 2002 marketing year, 70 percent more than moved during the same period last year. Shipments to the Pacific Northwest totaled 82.8 million bushels, 85 percent more than the 2000 - 2001 season, and accounted for 72 percent of the wheat shipped out of state. Pacific Northwest export facilities accounted for 65.6 million bushels, while Pacific Northwest processing terminals accounted for 17.2 million bushels.

Inspected exports of hard red winter, hard red spring, hard white, and durum wheat from Pacific ports were 200.2 million bushels, up 2 percent from the previous year. Montana's recorded share of those exports was 33 percent, 14 points above the 2000-2001 marketing year.



Peggy Stringer,
State Statistician

Thomas Chard,
Agricultural Statistician

ALL WHEAT: Supply and Disposition By Marketing Year, Montana, 1998-2002

	1998	1999	2000	2001	2002	2002/2001
	Million Bushels					Percent
SUPPLY						
Beginning Stocks 1/	67.0	70.6	60.9	51.4	57.3	111
Production	168.8	154.3	135.2	96.6	109.9	114
Total Supply	235.8	224.9	196.1	148.0	167.2	113
DISPOSITION						
Recorded movement out of state 2/	139.4	145.5	130.8	67.7	115.0	170
Used for seed in Montana	6.1	5.7	5.8	6.3	5.7	90
Residual 3/	19.6	12.8	8.1	16.7	4.9	29
Total Disposition	165.2	164.0	144.7	90.7	125.6	138
Pacific Northwest exports as a percent of total disposition	64%	60%	60%	41%	52%	
Ending Stocks 1/	70.6	60.9	51.4	57.3	41.6	73
1/ June 1 stocks, All Positions						
2/ Montana Wheat Movement Project						
3/ Used for flour, used for livestock feed, handling losses, and other unaccounted disappearance.						

ALL WHEAT: Recorded Movement by Destination & Marketing Years, Montana, 1998-2002

ITEM	1998	1999	2000	2001	2002	2002/2001
	Million Bushels					Percent
All Destinations	150.9	160.9	149.6	83.7	131.1	157
Out of Montana	139.4	145.5	130.8	67.7	115.0	170
Pacific Northwest Destinations	120.4	112.5	98.0	44.8	82.8	185
Export Destinations	105.0	98.3	87.2	37.2	65.6	176
Export Facilities	99.8	91.8	81.4	34.8	63.3	182
Columbia/Snake River Barge System	5.2	6.5	5.8	2.4	2.3	96
Processing Destinations	15.5	14.2	10.8	7.6	17.2	226
Interior Oregon & Washington Facilities	8.5	8.2	5.3	2.2	10.8	491
Mills	6.9	6.0	5.5	5.4	6.4	119
Non-Pacific Northwest Destinations	19.0	33.0	32.8	22.9	32.2	141
Montana Destinations	11.5	15.4	18.8	16.0	16.1	101
Inspected exports of Hard Red Spring, Hard Red Winter, Hard White, and Durum - Pacific ports 1/	227.0	207.4	204.4	195.5	200.2	102
Montana recorded exports as percent of total Hard Red Spring, Hard Red Winter, Hard White and Durum exports from Pacific ports	46%	47%	43%	19%	33%	

1/ California, Oregon, and Washington ports.

PLEASE NOTE: Funding for the above statistics was provided by the Montana Wheat & Barley Committee.



WHEAT UTILIZATION



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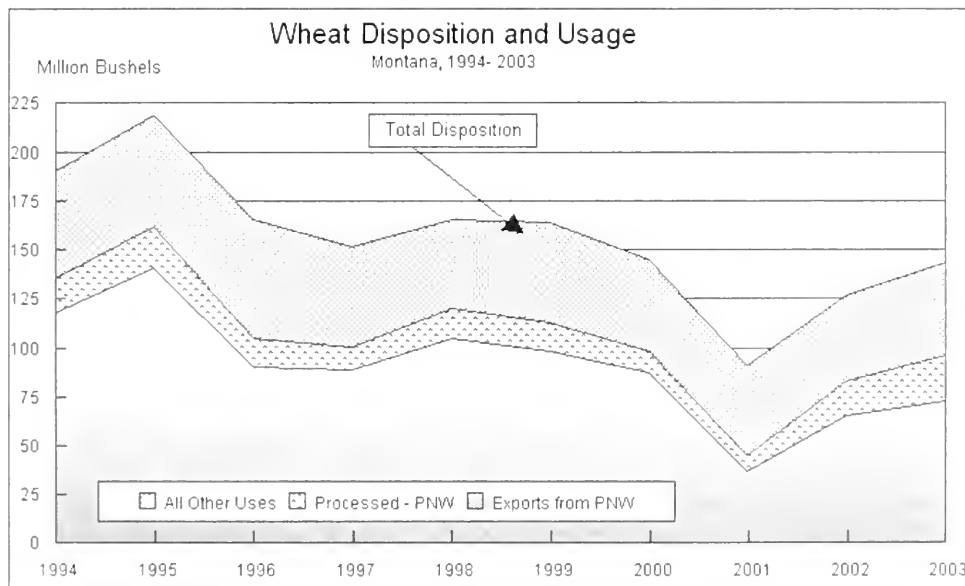
1999-2003 MARKETING YEARS

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The June 2002 - May 2003 marketing year total wheat supply was 183.9 million bushels, 9 percent more than a year earlier, and 24 percent above the 2000-01 marketing year. Total supply is calculated by adding 2003 all wheat production to June 2003 all wheat stocks. Total disposition of 143.5 million bushels was 14 percent more than the quantity marketed during the 2001-2002 marketing year. Ending stocks of 40.4 million bushels were 3 percent less than last year. Wheat utilization reports are assembled from Grain Movement Reports and Grain Market News data by the Montana Agriculture Statistics Service. Funding was provided by the Montana Wheat and Barley Committee

Montana shipped 136.1 million bushels out of state during the 2002 - 2003 marketing year, 16 percent more than moved during the same period last year. Shipments to the Pacific Northwest totaled 95.7 million bushels, 16 percent more than the 2001 - 2002 season, and accounted for 70 percent of the wheat shipped out of state. Pacific Northwest export facilities accounted for 69.8 million bushels, while Pacific Northwest processing terminals accounted for 22.8 million bushels.

Inspected exports of hard red winter, hard red spring, hard white, and durum wheat from Pacific ports were 208.3 million bushels, up 4 percent from the previous year. Montana's recorded share of those exports was 35 percent, 2 points above the 2001-2002 marketing year.



Peggy Stringer,
Director

Thomas Chard,
Agricultural Statistician

Funds for wheat utilization and movement were furnished by the Montana Wheat & Barley Committee.

ALL WHEAT: Supply and Disposition By Marketing Year, Montana, 1999-2003

[illegible]**ALL WHEAT: Recorded Movement by Destination & Marketing Years, Montana, 1999-2003**

ITEM	1999	2000	2001	2002	2003	2003/2002
	Million Bushels					Percent
All Destinations	160.9	144.2	83.7	133.2	145.5	109
Out of Montana	145.5	125.3	67.7	117.1	136.1	116
Pacific Northwest Destinations	112.5	98.4	44.8	82.8	95.7	116
Export Destinations	98.3	87.6	37.2	65.6	72.9	111
Export Facilities	91.8	81.8	34.8	63.3	69.8	110
Columbia/Snake River Barge System	6.5	5.8	2.4	2.3	3.1	135
Processing Destinations	14.2	10.8	7.6	17.2	22.8	133
Interior Oregon & Washington Facilities	8.2	5.3	2.2	10.8	13.1	121
Mills	6.0	5.5	5.4	6.4	9.7	152
Non-Pacific Northwest Destinations	33.0	26.9	22.9	34.3	40.4	118
Montana Destinations	15.4	18.9	16.0	16.1	9.4	58
Inspected exports of Hard Red Spring, Hard Red Winter, Hard White, and Durum - Pacific ports 1/	207.4	204.4	195.5	200.2	208.3	104
Montana recorded exports as percent of total Hard Red Spring, Hard Red Winter, Hard White and Durum exports from Pacific ports	47%	43%	19%	33%	35%	

1/ California, Oregon, and Washington ports.

PLEASE NOTE: Funding for the above statistics was provided by the Montana Wheat & Barley Committee.

WHEAT UTILIZATION

2000-2004 Utilization

Released: October 5, 2005



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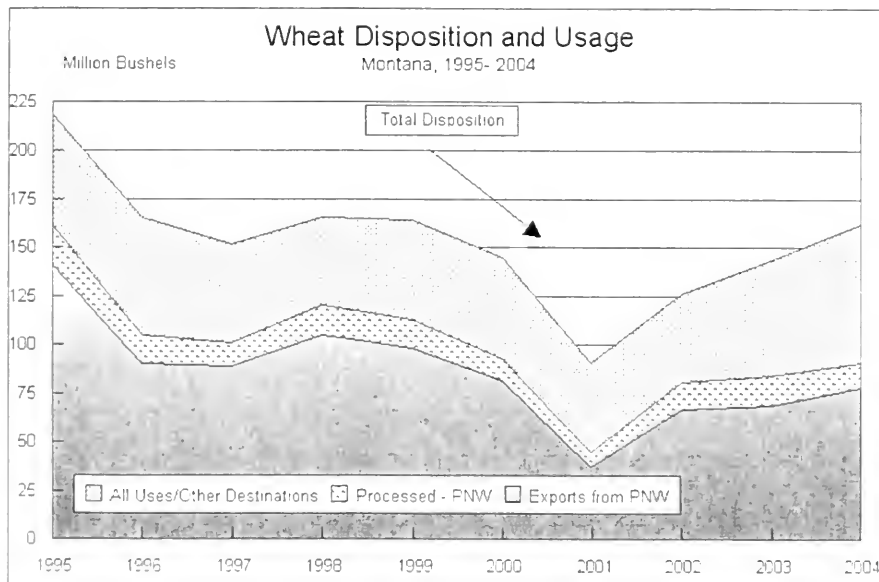
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The June 2004 - May 2005 total wheat supply was 213.6 million bushels, 16 percent more than the previous year. Total supply is calculated by adding 2004 all wheat production to June 2004 all wheat stocks. Total disposition during June 2004 - May 2005 was 162.3 million bushels, 13 percent more than the quantity marketed during the previous year. Ending stocks of 51.3 million bushels on June 1, 2005 was 27 percent higher than the previous year. Wheat utilization reports are assembled from Grain Movement Reports and Grain Market News data by the USDA, NASS, Montana Field Office. Funding was provided by the Montana Wheat and Barley Committee.

Montana shipped 133.3 million bushels out of state during June 2004 - May 2005, 3 percent more than moved during the same period the prior year. Shipments to the Pacific Northwest totaled 90.8 million bushels, 8 percent more than the 2003 - 2004 season, and accounted for 73 percent of the wheat shipped out of state. Pacific Northwest destinations accounted for 78.2 million bushels, while Pacific Northwest processing destinations accounted for 12.6 million bushels.

Inspected exports of hard red winter, hard red spring, hard white, and durum wheat from Pacific ports were 239.3 million bushels, up 16 percent from the previous year. Montana's recorded share of those exports was 33 percent, the same as the previous year.



Peggy Stringer,
Director

Thomas Chard,
Agricultural Statistician

	2000	2001	2002	2003	2004	2004/2003
	Million Bushels					Percent
SUPPLY						
Beginning Stocks 1/	60.9	51.4	57.3	41.6	40.4	97
Production	135.2	96.6	110.7	142.3	173.2	122
Total Supply	196.1	148.0	168.0	183.9	213.6	116
DISPOSITION						
Recorded movement out of state 2/	125.3	67.7	114.7	120.5	124.1	103
Used for seed in Montana	5.8	6.3	5.8	5.9	5.6	95
Residual 3/	13.6	16.7	5.9	17.1	32.6	191
Total Disposition	144.7	90.7	126.4	143.5	162.3	113
Pacific Northwest exports as a percent of total disposition	57%	41%	53%	48%	48%	
Ending Stocks 1/	51.4	57.3	41.6	40.4	51.3	127
1/ June 1 stocks, All Positions						
2/ Montana Wheat Movement Project						
3/ Used for flour, used for livestock feed, handling losses, and other unaccounted disappearance.						

ITEM	2000	2001	2002	2003	2004	2004/2003
	Million Bushels					Percent
All Destinations	144.2	83.7	130.6	129.2	133.3	103
Out of Montana	125.3	67.7	114.7	120.5	124.1	103
Pacific Northwest Destinations	92.6	44.8	80.9	84.3	90.8	108
Export Destinations	81.8	37.3	67.0	68.7	78.2	114
Export Facilities	76.0	34.9	64.7	65.8	76.7	117
Columbia/Snake River Barge System	5.8	2.4	2.3	2.9	1.5	52
Processing Destinations	10.8	7.5	13.9	15.6	12.6	81
Interior Oregon & Washington Facilities	5.3	2.2	10.7	10.9	9.1	83
Mills	5.5	5.3	3.2	4.7	3.5	74
Non-Pacific Northwest Destinations	32.7	22.9	33.8	36.2	33.3	92
Montana Destinations	18.9	16.0	15.9	8.7	9.2	106
Inspected exports of Hard Red Spring, Hard Red Winter, Hard White, and Durum - Pacific ports 1/	204.4	195.5	200.2	205.5	239.3	116
Montana recorded exports as percent of total Hard Red Spring, Hard Red Winter, Hard White and Durum exports from Pacific ports	40%	19%	33%	33%	33%	

1/ California, Oregon, and Washington ports.

PLEASE NOTE: Funding for the above statistics was provided by the Montana Wheat & Barley Committee.

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2006 Wheat Utilization

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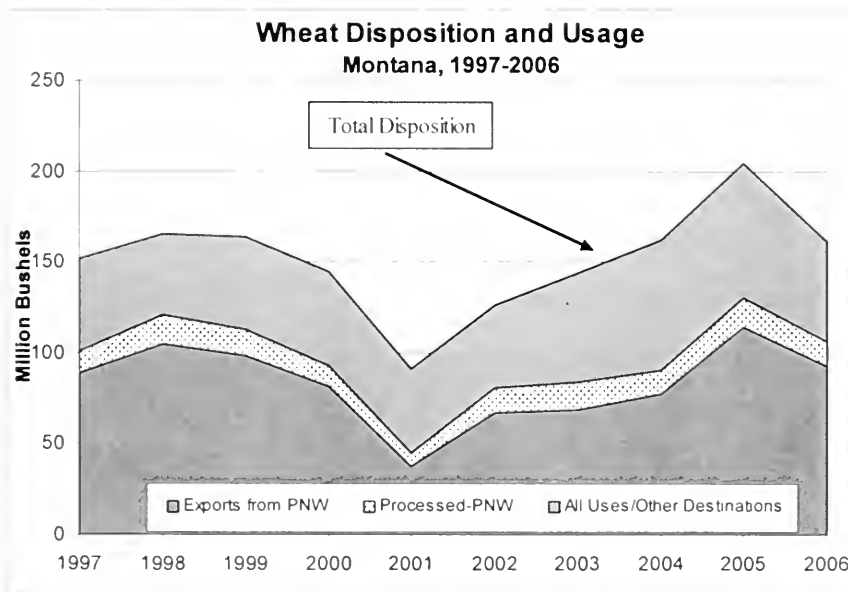
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The total wheat supply in Montana for June 2006-May 2007 was 192.2 million bushels, down 21 percent from the previous year. Total supply is calculated by adding the all wheat production in 2006 to the June 2006 all wheat stocks. Total disposition during this period was 161.7 million bushels, 21 percent less than the previous year. The ending stocks on June 1, 2007 were 30.5 million bushels, down 22 percent from the previous year. Information on the wheat utilization report is assembled from Grain Movement reports and Federal Grain Inspection Service data by the USDA, NASS, Montana Field Office.

Montana shipped 129.8 million bushels out of state during June 2006-May 2007, 22 percent less wheat than what was moved out of state the prior year. A total of 106.2 million bushels were sent to Pacific Northwest destinations, accounting for 82 percent of the out of state total. Export facilities in the Pacific Northwest received 92.4 million bushels, and processing destinations received 13.8 million bushels.

Inspected exports of hard red winter, hard red spring, hard white, and durum wheat from Pacific ports were 241.3 million bushels, up 5 percent from the previous year. Montana's recorded share of those exports was 38 percent, down 24 percent from the previous year.



Peggy Stringer
Director

Lindsey Houska
Mathematical Statistician

Funds for wheat utilization and movement were furnished by the Montana Wheat & Barley Committee.

ALL WHEAT: Supply and Disposition, Montana, June-May, 2002-2006[illegible]**ALL WHEAT: Recorded Movement by Destination, Montana, June-May, 2002-2006**

	2002	2003	2004	2005 1/	2006	2006/2005
	Million Bushels					Percent
All Destinations	130.6	128.8	132.1	173.7	137.7	79
Out of Montana	114.7	120.2	122.9	165.7	129.8	78
Pacific Northwest Destinations	80.9	84.1	89.9	129.7	106.2	82
Export Destinations	67.0	68.5	77.5	114.5	92.4	81
Export Facilities	64.7	65.6	76.0	113.2	91.7	81
Columbia/Snake River Barge System	2.3	2.9	1.5	1.3	0.7	54
Processing Destinations	13.9	15.6	12.4	15.2	13.8	91
Interior Oregon & Washington Facilities	10.7	10.9	9.0	13.6	13.1	96
Mills	3.2	4.7	3.4	1.6	0.7	44
Non-Pacific Northwest Destinations	33.8	36.1	33.0	36.0	23.6	66
Montana Destinations	15.9	8.6	9.2	8.0	7.9	99
Inspected exports of Hard Red Spring, Hard Red Winter, Hard White, and Durum Wheat from Pacific ports 2/	200.2	205.5	239.3	230.5	241.3	105
Montana recorded exports as percent of total Hard Red Spring, Hard Red Winter, Hard White and Durum exports from Pacific ports 2/	33%	33%	32%	50%	38%	
1/ Revised						
2/ Oregon and Washington ports						
PLEASE NOTE: Funding for the above statistics was provided by the Montana Wheat & Barley Committee.						

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2001-2005 Utilization
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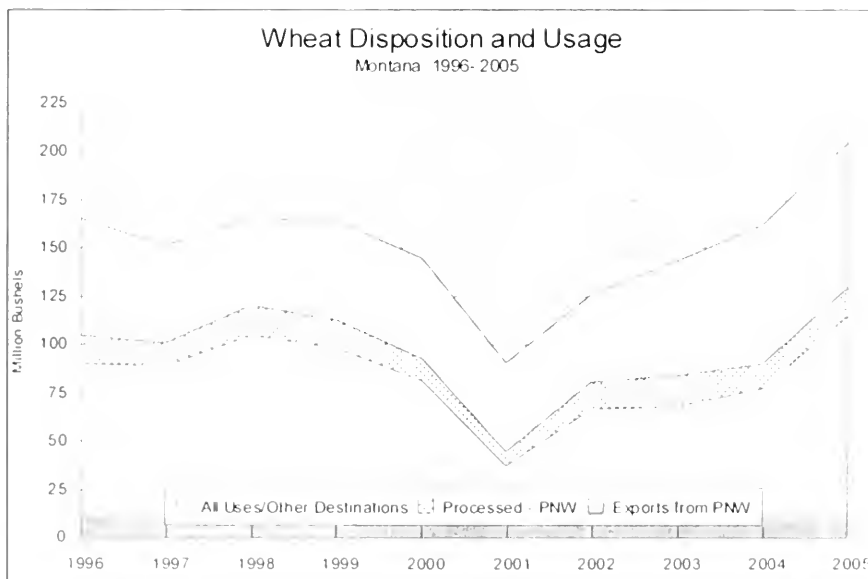


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The total wheat supply for June 2005-May 2006 was 243.8 million bushels, up 14 percent from the previous year. Total supply is calculated by adding the all wheat production in 2005 to the June 2005 all wheat stocks. Total disposition during this period was 204.7 million bushels, 26 percent more than what was marketed the previous year. The ending stocks on June 1, 2006 were 39.1 million bushels, down 24 percent from the previous year. Information on the wheat utilization report is assembled from Grain Movement reports and Federal Grain Inspection Service data by the USDA, NASS, Montana Field Office.

Montana shipped 165.8 million bushels out of state during June 2005-May 2006, 35 percent more wheat than what was moved the prior year. A total of 129.8 million bushels were sent to Pacific Northwest destinations, accounting for 78 percent of the out of state total. Export facilities in the Pacific Northwest received 114.6 million bushels, and processing destinations received 15.2 million bushels.

Inspected exports of hard red winter, hard red spring, hard white, and durum wheat from Pacific ports were 230.5 million bushels, down 4 percent from the previous year. Montana's recorded share of those exports was 50 percent, up 56 percent from the previous marketing year.



Peggy Stringer
Director

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Agricultural Statistician

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ALL WHEAT: Recorded Movement by Destination & Marketing Years, Montana, 2001-2005
